UNITED STATES BANKRUPTCY COURT FOR THE DISTR	RICT OF NEVADA	PROOF OF INTEREST
Name of Debtor:	Case Number:	
META MATERIALS INC.	24-50792-h16	
Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Dylan Brush	☐ Check box if you are aware that anyone else has iled a proof of interest relating to your interest. Attach copy of statement giving perticulars.	RECEIVED AND FILED
Init 46, 1170 FALCON DRIVE	► Check box if you have never received	DEC 13 2024
Coquitlam, BC, CANADA	any notices from the bankruptcy court or	J.S. BANKRUPTCY CO
Telephone Number: 77& ≥XX X- X'280	☐ Check box if this address differs from the address on the envelope sent to you by the Debt•rs.	MARY A. SCHOTT, CL
orm should be used for that purpose. This form should only be used to assert nterest is any right arising from any capital stock and any equity security in an the Bankruptcy Code as (a) a share in a corporation whether or not transfe ecurity, (b) interest of a limited partner in a limited partnership, or (c) warra surchase, sell, or subscribe to a share, security, or interest of a kind specified	any of the Debsor. An equity security is defined erable or denominated stock or similar ant or right other than a right to convert, to in subsection (a) or (b) herein.	COURT USE ONLY
ccount or other number by which Interest holder identifies Debtor:	Check here if this claim: replaces a previously filed Proof of Interest d amends a previously filed Proof of Interest d	
Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: BC DIRECT INVESTING AND BRY SKEET, NOTH TOWER Telephone Number: Toronto, CANTANO, CANADA (1-800-769-2560)	3. Date Equity Interest was acquired: See Attached Time 2021 - August 2024	
Total amount of member interest: 1003 MMAT 300 MMAX	5. Certificate number(s): See Attac	hed
Type of Equity Interest: Please indicate the type of Equity Interest you hold: ☐ Check this box if your Equity Interest is based on an actual member intere ☐ Check this box if your Equity Interest is based on anything else and descri Description: INVESICE ~ SHARE HOLDER		
 Supporting Documents: Attach copies of supporting documents, such as sto DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not availa 	ck certificates, option agreements, warrants, etc. ible, explain. If the documents are voluminous, atta	ach a summary.
Date-Stamped Copy: To receive an acknowledgement of the filing of your P Interest.	roof of Interest, enclose a stamped, self-addressed of	envelope and copy of this Proof of
(Attach copy of power of attorney, if any.) or their auth	trustee, or the debtor,	rety, endorser, or othercodebtor.
declare under penalty of perjury that the information provided in this claim is true		tion, and reasonable belief.
Print Name: Dylan Brosh	93	1 2 2 211
Company: Address and telephone number (if different from notice ddress above):	(Signature)	(Date)
	(Signature) Telephone number: 776 -XXX-X280 ema	ii: Dylan XXXX@Hotimus!



RBC Direct Investing Inc.

Royal Bank Plaza 200 Bay Street, North Tower P.O. Box 75 Toronto, ON M5J 2Z5

December 5, 2024

Mr. Dylan

Brush

Coquitiam, BC V3E 2L6

Dear Mr. Brush:

Re: RBC Direct Investing® Account 683 XXXXX 16

Thank you for contacting RBC Direct Investing.

As requested, please find enclosed a summary of transactions processed for Meta Materials Inc. and Metamaterials Exchange Inc Com New in the above-noted Investment Account.

We trust that this letter is sufficient. However, should you have questions or concerns, kindly contact our Investment Services Team at 1-800-769-2560.

Thank you for your continued business with RBC Direct Investing.

Sincerely,

Investment Services Team RBC Direct Investing

RBC Direct Investing Inc. and Royal Bank of Canada are separate corporate entities which are affiliated. RBC Direct Investing Inc. is a wholly owned subsidiary of Royal Bank of Canada and is a Member of the Investment Industry Regulatory Organization of Canada and the Canadian Investor Protection Fund. Royal Bank of Canada and certain of its issuers are related to RBC Direct Investing Inc. RBC Direct Investing Inc. does not provide investment advice or recommendations regarding the purchase or sale of any securities. Investors are responsible for their own investment decisions. RBC Direct Investing is a business name used by RBC Direct Investing Inc. ® / Tademark(s) of Royal Bank of Canada. RBC and Royal Bank are registered trademarks of Royal Bank of Canada. Used under licence. © Royal Bank of Canada 2024. All rights reserved.



<u>Dylan</u> <u>Brush</u> RBC Direct Investing Account

META MATERIALS INC COMMON STOCK

Investment Account 683-XXXXI6

Cdn. \$

	ate				
Trade	Settlement	<u>Description</u>	Quantity	Price	Amount
12/04/2024	12/04/2024	Closing Balance	1,000	-	-
08/13/2024	08/14/2024		300	0.8905	290.99
08/05/2024	08/06/2024	Buy	100	2.8076	294.73
05/23/2024	05/28/2024	Buy	100	3.9775	401.58
05/06/2024	05/08/2024	Buy	60	3.4142	218.66
03/14/2024	03/18/2024	Buy	140	2.5982	377.42
01/29/2024	01/29/2024	Reverse Split - 1 for 100	300	-	
01/29/2024	01/29/2024	Reverse Split - 1 for 100	-30,000	-	
01/22/2024	01/24/2024	Buy	6,000	0.092	-565.64
12/29/2023	01/03/2024	Buy	2,000	0.0896	-192.49
12/04/2023	12/06/2023	Buy	2,000	0.1004	-214.40
11/22/2023	11/27/2023	Buy	2,000	0.1083	-230.53
11/15/2023	11/17/2023	Buy	2,000	0.126	-265.84
11/02/2023	11/06/2023	Buy	2,000	0.1535	-320.85
10/30/2023	11/01/2023		1,000	0.1825	-196.46
10/03/2023	10/05/2023	Buy	1,095	0.3147	-358.43
09/29/2023	10/03/2023	·	905	0.291	-277.10
07/20/2023	07/24/2023	·	1,000	0.2864	-299.69
07/07/2023	07/11/2023	Buy	1,075	0.2531	-285.5
06/26/2023	06/28/2023	·	925	0.2473	-242.02
06/09/2023	06/13/2023	·	600	0.3051	-196.52
05/22/2023	05/24/2023	•	1,400	0.3431	-494.01
05/15/2023	05/17/2023	·	1,900	0.2803	-546.27
04/25/2023	04/27/2023		909	0.2713	-260.42
04/18/2023	04/20/2023	Buy	1,000	0.2891	-302.62
04/04/2023	04/06/2023	Buy	406	0.5828	-250.18
03/30/2023	04/03/2023	Buy	185	0.5666	-118.46
03/23/2023	03/27/2023	Buy	600	0.6664	-413.65
02/17/2023	02/22/2023	Buy	529	0.9451	-513.54
01/24/2023	01/24/2023	Transfer to Usd Side of Account	-229	-	-
09/28/2021	09/30/2021	Sell	-700	8.1413	5,686.38
09/28/2021	09/30/2021	Sell	-700	7.5287	5,257.61
09/28/2021	09/30/2021	Buy	700	7.9418	5,572.00
09/28/2021	09/30/2021	Buy	700	7.9334	5,566.16
09/28/2021	09/30/2021	Buy	700	8.1493	5,717.30
09/27/2021	09/28/2021	Sell	-1,000	7.1470	7,134.58
09/14/2021	09/16/2021	Buy	1,000	6.8475	6,860.24
09/10/2021	09/14/2021	Sell	-1,100	6.8834	7,559.33
07/15/2021	07/19/2021	Buy	1,000	4.9138	4,926.45
06/29/2021	06/29/2021	Reverse Split - 200 Torchlight Energy Resources Inc to Meta Materials Inc	100	-	



Pg. 2/3

Dylan Brush RBC Direct Investing Account

METAMATERIALS EXCHANGECO INC COM NEW

Investment Account 683- 16

Cdn. \$

Trade S	Settlement	Description	Quantity	Price	Amount
12/04/2024	12/04/2024 Closing Balance		300	-	-
	08/20/2024 Buy		260	0.25	74.95
04/29/2024	05/01/2024 Buy		40	4.00	169.95

META MATERIALS INC COMMON STOCK

Investment Account 635XXXXX-16

Usd. \$

D	ate				
Trade	Settlement	<u>Description</u>	Quantity	Price	Amount
12/04/2024	12/04/2024	Closing Balance	3	-	
01/29/2024	01/29/2024	Reverse Split - 1 for 100	3	-	-
01/29/2024		Reverse Split - 1 for 100	-229	-	-
01/24/2023	01/24/2023	Transfer From Canadian Currency Side of Account	229	-	-
01/24/2023	01/26/2023	Buy	229	1.0583	-252.30
01/20/2023	01/24/2023	Sell	-2,630	1.0024	2,548.64
12/07/2022	12/09/2022	Buy	3,500	2.05	-7,184.95
12/07/2022	12/09/2022	Sell	-500	2.10	1,040.02
12/07/2022	12/09/2022	Sell	-599	2.1908	1,302.29
12/06/2022	12/08/2022	Sell	-3,750	1.95	7,302.38
12/02/2022	12/06/2022	Buy	3,750	1.85	-6,947.45
12/02/2022	12/06/2022	Sell	-3,500	1.90	6,639.89
11/30/2022	12/02/2022	Buy	2,900	1.88	-5,461.95
11/29/2022	12/01/2022	Buy	3,500	1.90	-6,659.95
11/29/2022	12/01/2022	Buy	600		-1,173.95
11/29/2022	12/01/2022	Sell	-3,500	1.961	6,853.39
11/29/2022	12/01/2022		-3,500	1.92	6,709.89
11/25/2022	11/29/2022	Buy	3,500	1.91	-6,694.95
11/25/2022	11/29/2022	Sell	-3,000	2.00	5,989.91
11/22/2022	11/25/2022	•	3,000	2.02	-6,069.95
11/22/2022	11/25/2022	•	3,000	2.00	-6,009.95
11/22/2022	11/25/2022		-3,000	2.09	6,259.90
11/21/2022	11/23/2022		-2,000	2.0121	4,014.15
11/16/2022	11/18/2022	•	2,000	1.87	-3,749.95
11/16/2022	11/18/2022	· · ·	1,000	1.86	-1,869.95
11/16/2022	11/18/2022		-1,000	1.92	1,910.00
11/14/2022	11/16/2022	Sell	-3,950	1.42	5,598.92



Pg. 3/3

Dylan 3rush RBC Direct Investing Account

META MATERIALS INC COMMON STOCK CONT'D

Investment Account 683 XXXXX16

Usd. \$

Da	te			
Trade S	Settlement	<u>Description</u> Quantity	Price	Amount
11/09/2022	11/14/2022 Buy	2,500	1.44	-3,609.95
11/08/2022	11/10/2022 Buy	1,450	1.53	-2,228.45
11/08/2022	11/10/2022 Sell	-4,500	1.3783	6,192.10
11/07/2022	11/09/2022 Buy	4,500	1.58	-7,119.95
11/07/2022	11/09/2022 Buy	4,500	1.57	-7,074.95
11/07/2022	11/09/2022 Buy	4,500	1.5278	-6,885.05
11/07/2022	11/09/2022 Sell	-4,500	1.60	7,189.88
11/07/2022	11/09/2022 Sell	-4,500	1.60	7,189.88
11/04/2022	11/08/2022 Buy	1,000	7.46	-7,469.95
11/04/2022	11/08/2022 Buy	250	7.16	-1,799.95
11/04/2022	11/08/2022 Sell	-1,000	7.53	7,519.87
11/04/2022	11/08/2022 Sell	-250	7.40	1,840.00
11/04/2022	11/08/2022 Sell	-1,000	7.45	7,439.87
11/03/2022	11/07/2022 Buy	5,000	1.31	-6,559.95
11/03/2022	11/07/2022 Sell	-5,000	1.33	6,639.89
11/03/2022	11/07/2022 Sell	-5,000	1.35	6,739.89
11/03/2022	11/07/2022 Buy	1,000	7.43	-7,439.95
11/02/2022	11/04/2022 Buy	4,000	1.19	-4,769.95
11/02/2022	11/04/2022 Buy	4,000	1.25	-5,009.95
11/02/2022	11/04/2022 Buy	4,000	1.3693	-5,487.15
11/02/2022	11/04/2022 Buy	5,000	1.33	-6,659.95
11/02/2022	11/04/2022 Sell	-4,000	1.37	5,469.92
11/02/2022	11/04/2022 Sell	-4,000	1.24	4,949.93
11/02/2022	11/04/2022 Sell	-4,000	1.31	5,229.93

Activity Export as of Nov 30, 2024 at 4:04:27 pm ET

Account: 683xxXXX Investment Account

Trades this month: 19

16 Activities

	Data	A ativitus	Cumbal	Symbol Do Oyon	4:4.,	Deigo	Cattlamani	A coount	Value	Curronau
		•	-	Symbol De Quan	•		Settlement			Currency
	13-Aug-24	Buy	MMAT	META MAI	300	0.6398	14-Aug-24	68379942	-280.99	CAD
	5-Aug-24	Buy	MMAT	META MAI	100	2	6-Aug-24	68379942	-294.73	CAD
5	#######	Buy	MMAT	META MAI	100	2.7898	########	68379942	-401.58	CAD
	6-May-24	Buy	MMAT	META MAT	60	2.46	8-May-24	68379942	-218.66	CAD
-	########	Buy	MMAT	META MAI	140	1.89	#######	68379942	-377.42	CAD
ì	29-Jan-24	Reorganiza	MMAT	META MAI	300		29-Jan-24	68379942	0	CAD
	29-Jan-24	Reorganiza	MMAT	META MAI	3		29-Jan-24	68379942	0	USD
	22-Jan-24	Buy	MMAT		6000	0.0672	24-Jan-24	68379942	-565.64	CAD
	29-Dec-23	Buy	MMAT		2000	0.0667	3-Jan-24	68379942	-192.49	CAD
	4-Dec-23	Buy	MMAT		2000	0.073	6-Dec-23	68379942	-214.4	CAD
	22-Nov-23	Buy	MMAT		2000	0.0779	27-Nov-23	68379942	-230.53	CAD
	15-Nov-23	Buy	MMAT		2000	0.0907	17-Nov-23	68379942	-265.84	CAD
	2-Nov-23	Buy	MMAT		2000	0.11	6-Nov-23	68379942	-320.85	CAD
	30-Oct-23	Buy	MMAT		1000	0.13	1-Nov-23	68379942	-196.46	CAD
	3-Oct-23	Buy	MMAT		1095	0.226	5-Oct-23	68379942	-358.43	CAD
	29-Sep-23	Buy	MMAT		905	0.211	3-Oct-23	68379942	-277.1	CAD

Disclaimers

1 This exchange rate is based on the previous business day's average value of the U.S. dollar in Canadian dollars.

3 A trade is defined as a stock, exchange-traded fund or option order which a commission has been charged.

Practice accounts are for educational purposes only and simulate the experience of buying or selling securities. A RBC Direct Investing does not provide investment advice or recommendations. RBC Direct Investing does not mc Account Activity displays up to 15 months of transactions that have occurred on your account.

Your account activity is based on your account balances as of the dates indicated, and also includes activity condu

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"Holdings Export as of Nov 30, 2024 2 32 50 PM ET"

Dylan.

Account 683 XXX Investment Account

"Balances as of Nov 30, 2024"

Product, Symbol, Name, (Quantity), Last Price, ---- Total Book Cost, Total Market Value, Unrealized Gain/Loss \$, Unrealized Gain/Loss \$, Average Cost

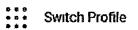
CAD Holdings, "Common Shares", MMATQ, META MATERIALS INC COMMON STOCK, (1000), "\$0 0853", ----- "\$11964 93", "\$85 3", "-\$11879 63", "-99 28708316722287%", "\$11 9649"

CAD Holdings, "Common Shares", MMAX, METAMATERIAL EXCHANGECO INC COM NEW, (300), "\$0 25", ---- "\$244 9", "\$75", "-\$169 9", "-69 37525520620662%", "\$0 8163"

USD Holdings, "Common Shares", MMATQ, META MATERIALS INC COMMON STOCK, (3), "\$0 061", ---- "\$252 3", "\$0 183", "-\$252 117", "-99 92746730083235%", "\$84 1000"

Windows (CRLF)









Holdings

Your	e looking at your holdings You	u can also view	/ <u>Transaction</u>	s Perform	nance Trans	fer Funds			Nov	ember 30, 2024
Selec	et an account goal or group									
68:	XXXX rvestment Account		~					Previo	us Day	Intraday
As of	Nov 30 2024 at 5 00 PM ET	Some quotes	may be delaye	d •	••••					
_	CAD Holdings		, ,	i.	Intraday C	Change in CAD (%)	Total Book C	ost in CAD	Total Mark	et Value in CAD
~	MMATQ META MATERIALS INC COMMON STOCK	1 000	11 9649	0 0853	0 00 (0 00%)	11 964 93	85 30	-11 879 63 (-99 29%)		Buy Sefl
As of	MMAX METAMATERIAL EXCHANGECO INC COM NEW Nov 30 2024 at 5 00 PM ET	300 Some quotes	0 8163 s may be delaye	0 25	0 00 (0 00%)	244 90	75 00	-169 90 (-69 38%)		Buy Sell
_	USD Holdings	^	. 1		Intraday (Change m USD (%)	Total Book (Cost in USD	- Total Mark	tel Value in USD
~	MMATQ META MATERIALS INC COMMON STOCK	3	84 10 ¹¹	0 061	0 00 (0 00%)	252 30 ^{f1}	0 18	-252 12 (-99 93%)		<u>Buy Sell</u>